# DEFENSE AGENCIES CIVILIAN CAREER PRO"GRAM FOR



CIVILIAN PERSONNEL MANAGEMENT PERSONNEL





### ASSISTANT SECRETARY OF DEFENSE

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### FOREWORD

This manual, **issued** under the authority of DoD Instruction 1430.10, establishes the Defense Agencies' Civilian personnel Career Program. It is designed **to** improve career **development and** progression opportunities for those in the civilian personnel management field and to **assure** the placement **of** highly qualified personnel professionals in key positions. The program is effective immediately. Heads of participating **DoD** Components may issue supplementary instructions to this manual when it is **necessary** to provide for unique requirements within their respective Components.

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### REFERENCES

- (a) DoD Instruction 1430.10, "DoD-Wide Civilian Career Programs," June 2, 1966
- (b) DoD 1430.10-M, "DoD Policy and Procedures Manual for the Automated
- Gareer Management System, January 1, 1978

  (c) DoD Instruction 1430.8, "Manager Training and Development of Civilian Employees in the Department of Defense, "October 30, 1970

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# DEFENSE AGENCIES CIVILIAN PERSONNEL CAREER PROGRAM

### A. PURPOSE

This manual establishes policies, requirements, and procedures governing the -development and operation of a Career Program for Civilian Persomel Management Specialists. Basic policies applicable to all civilian career programs are contained in DoD Instruction 1430.10 (reference (a)) and DoD 1430.10-M (reference (b)).

### B. OBJECTIVES

The objectives of the Defense Agencies Civilian Personnel Career Program are to:

- 1. Provide for more effective and economical personnel management within the Department of Defense by applying a uniform system of employee development, performance evaluation, promotion? and other facets of career development.
- 2. Ensure that highly qualified personnel professionals are available for key personnel positions within the Department of Defense.
- 3. Provide professional opportunities for a career in civilian personnel management.
- 4. Provide a viable plan, which includes cross-training and rotational assignments, that individuals may use to develop and achieve a fulfilling career in civilian personnel management.
- 5. Attract, select, and retain a cadre of highly qualified personnel professionals.
- 6. Increase career development and training opportunities for program participants through the exchange of knowledge of career experience by exposure to other Defense Agencies' programs.
- 7. Assure that a sufficient number of funded spaces and other selected resources are provided for orderly and consistent recruitment, training, and development of entry and higher level personnel.

### c. APPLICABILITY AND SCOPE

1. The provisions of this manual apply to civilian employees of the Office of the Secretary of Defense (OSD), OSD Field Activities, the Organization of the Joint Chiefs of Staff, and the Defense Agencies (hereinafter

called the participating DoD Components) who occupy professional level personnel management positions in the Personnel Management and Industrial Relations Occupational Group, **GS-200-05** through **GS-200-18**. (Positions classified in the Military Personnel Management series (GS-204/205) are exempt from the provisions of this manual.)

- 2. Specifically, employees in the participating Components in the following occupational series are included in the career program and will be registered in the Automated Career Management System (ACMS) in accordance with this manual and with Appendix C, DoD 1430.10-M (reference (b)):
  - 201 Personnel Management
  - 212 Staffing
  - 221 Position Classification
  - 223 Salary and Wage Administration
  - 230 Employee Relations
  - 233 Labor Relations
  - 235 Employee Development
- 3. Careerists in other occupational series may be registered in the program if they are qualified and have documentation of past experience in the personnal management series. A civilian personnel officer within the participating component will determine eligibility, and certify that the careerist meets Office of Personnel Managment (OPM) qualification requirements for a professional level position in the series noted and may be registered in the ACMS.
- 4. The provisions of this manual apply to the following Defense Agencies (subsection Cl., above):

Defense Communications Agency (DCA)
Defense Contract Audit Agency (DCAA)
Defense Intelligence Agency (DIA)
Defense Investigative Service (DIS)
Defense Logistics Agency (DLA)
Defense Mapping Agency (DMA)
Defense Nuclear Agency (DNA)

Organization of the Joint Chiefs of Staff (OJCS)
Uniformed Services University of Health Sciences (USUHS)

Washington Headquarters Services (WHS)

### D. DEFINITIONS

1. <u>Career Development</u>. The development of employee potential by integrating the capabilities, needs, interests and aptitudes of the individuals participating in a career program through a planned, organized, and systematic method of training and development designed to meet organizational objectives that are **accomplished** through work assignments, job rotation, training, education, and self-development.

- 2. <u>Career Program</u>. A system for the selection, development, and assignment of personnel within a **specified** career field.
- 3. <u>Career Field</u>. One or more occupations or functions that require similar knowledge and skill and are sufficiently related to be recognized as a normal career pattern for progression.
- 4. <u>Career Levels</u>. Groupings by a range of grade levels (entry or interm, intermediate or journeyman, senior or **executive**) that provide the framework for overall training and development planning and progression within a career field.
- 5. <u>Career Management</u>. The continuing process by which individuals in specific career fields are identified and developed that is administered under a formal program to fill positions o-f increasing responsibility, to provide top management with a staff of proficient career employees to accomplish its mission.
- 6. <u>Occupational Field</u>. Generally a single job classification series requiring varying degrees of the same types of skills, knowledge and abilities.
- 7. <u>Career Patterns</u>. The range of opportunities at each career level and the optimum pathways for vertical and horizontal movement within a career field.

### E. RESPONSIBILITIES

- 1. The <u>Assistant Secretary of Defense (Manpower, Reserve Affairs-and Logistics)</u> shall implement the overall policies and standards of the career program.
- 2. The <u>Deputy Assistant Secretary of Defense (Civilian Personnel Policy)</u> shall:
- a. Provide overall guidance for the operation of the Defense Agencies' Civilian Personnel Career Program Board (DACPCPB).
  - b. Provide a senior representative to the Board.
- 3. The <u>members of the Defense Agencies Civilian **Personnel** Career Program Board shall:</u>
- a. Provide policy direction to the Defense Agencies' Civilian Personnel Career Program, consistent with the policies and standards in subsection El., above.
- b. Consist of the civilian personnel directors of the participating DoD Components.

4. <u>Civilian personnel directors</u> shall serve as DoD Component functional chiefs for the Career Program, in accordance with DoD 1430.10-M (reference (b)).

### F. CAREER PROGRESSION

- 1. Careerists can advance in one of the functional specialties or in general personnel management. The question of specialization must be considered carefully at all stages of development, and individual career planning must address the added costs and the differences in experience and training necessary to prepare generalists as opposed to specialists.
- 2. Movement to higher grade levels is a natural desire among careerists. However, promotions in the same specialty tend to limit later opportunities for movement to positions in other specialties, and careerists should be advised to broaden, not limit, their career specializations.
- 3. The career patterns shown in Appendix A illustrate typical patterns of career progression that may be followed by employees under this program. Vertical patterns generally reflect assignments to higher level duties and responsibilities, while lateral movement, that may include developmental assignments to diverse geographical locations, broadens the employee's specialist experience and background.

### G. INTERN INTAKE AND DEVELOPMENT

This career program emphasizes quality in the recruitment, General. selection, development, and appraisal of entry or intern level career trainees. Intern development is accomplished through carefully selected, productive work experiences and formal training courses that lead to the jorneyman or inter-The intern is considered qualified for an entry-level assignmediate level. ment and capable of becoming a part of the regular work force. and developmental work in various functional areas must do more than just provide those skills needed for success in specific jobs. This development and training must also instill the self-confidence and self-assurance that is necessary for the trainee to structure a constructive and long-term career. Although there is a pattern of intern development prescribed for this program, its implementation is the responsibility of participating DoD Components. Accordingly, based on careful and realistic management forecasting and planning, Components are expected to provide adequate and continuing personnel recruitment for the intern program to meet both short- and long-range estimated requirements. At the GS-5 and GS-7 levels, selection for entry into the program will be based on personal attributes and the potential necessary for success at full-performance levels. Important intern level selection attributes include:

Intellectual capacity and learning ability.

Breadth of interest.

Aptitude for successful personal relationships.

- 2. Recruitment. Although emphasis will be given to attracting college graduates, all recruitment sources will be utilized in accordance with sound staffing policy and affirmative action goals, to provide for upward mobility and to achieve a balanced and qualified work force. Interns entering competitive service positions in this career program at the GS-5 or GS-7 levels will be selected from the Professional and Administrative Careers Examination (PACE) register established by the Office of Personnel Management (OPM) or from among those in the current workforce who have demonstrated the potential to develop and progress to the journeyman level. Interns selected from within the workforce must meet substantially the same qualification requirements as those selected from the PACE register. Appointment of interns to Excepted Service positions will be in accordance with approved OPM or Agency procedures.
- 3. Administration and Resources. The Board (see subsection E.3) is responsible for establishing the intern development program and policies. Each participating DoD Component provides the resources necessary to support intern employment consistent with the Board's objectives and its own projected needs. Because of the importance of the intern program to the quality of future Component top management composition, the commitment of these resources will not be compromised or sacrificed. Each participating Component's civilian personnel officer will review, at least annually, the requirement, allocation, and use of these resources to ensure their optimum contribution to program objectives and missions.
- 4. Intern Development. Under the guidance of the civilian personnel officer, a staff member designated by the civilian personnel officer, or the intern's immediate supervisor, the intern will be assigned to on-the-job work integrated with formal training courses. Based on the results of supervisor-intern counseling and an assessment of intern potential and interest, coupled with the guidance in the appendices, an individual development plan indicating the work experience and formal training assignments to be undertaken during each period of training and development will be prepared for each intern. The planned work experience and training will be selected and adapted to provide basic understanding and expertise in the following major civilian personnel management occupational fields:

Employee Development
Employee Relations
Labor Relations
Position Classification
Staffing

### 5. Progression and Duration of Internship

a. Individuals will enter the program at grade GS-5 or GS-7 and are expected to complete the intern program by the time they are eligible for **promotion to GS-9**. There are no specific time-in-grade requirements, other than those imposed by the Office of Personnel Management, governing the rate of progression through the internship or any of its phases. However, an intern who enters the program at grade GS-5 may complete the requirements for

consideration for promotion to grade GS-7 within" 1 year. A grade GS-7 intern may complete the requirement for GS-9 consideration after 1 year of training at the GS-7 level.

- b. Although the individual development plan will show the duration of the various phases of **intern** training and development, reasonable adjustments of the time spent in each phase or in the total program may be made. Progression should be based on demonstrated accomplishment and the particular needs of the intern and the employing component rather than on the expiration of precise time periods.
- c. Partnership or interchange training assignments between participating components are encouraged as a method of ensuring full and comprehensive occupational coverage.
- d. When supervisory appraisals reflect unsatisfactory intern progress the intern will be counseled by the supervisor and the civilian personnel officer, given special assistance and allowed reasonable time to reach acceptable program standards. If these efforts <code>fail</code> and the intern is unable to maintain satisfactory progress, intern status will be terminated. The employing component will make every effort to place the employee in a position for which qualified. Failing that, other personnel actions will be taken which may result in separation of the employee from the Federal Service.

### H. PROFESSIONAL DEVELOPMENT AND TRAINING

1. <u>General</u>. The Master Training and Development Plan, Appendix B, prescribes the minimum training and development requirements for the career levels identified as:

Entry Level (Intern)
Intermediate Level (Journeyman)
Senior Level (Executive)

Implementing participating DoD Component Directives may supplement the minimum training and development plans to meet organizational and individual intern development needs.

a. <u>Entry Level (Intern) (GS-5 and -7)</u>. This is a period of concentrated, formal, and systematic training and development emphasizing on-the-job training that is supplemented by **formal** training courses, as described in section G, above.

### b. Intermediate Level (Journeyman) (GS-9 to -12)

(1) Employees at this level will be assigned to positions in which they may specialize or generalize, depending upon the needs of the organization and consistent with current individual development plans.

- (2) Learning experiences will be more varied than at previous levels to suit individual needs, and will be more difficult. Consideration will be given to assignments to task groups and to voluntary rotational reassignments among the occupational areas within the civilian personnel office. Additionally, development will include attendance at advanced training courses. Self-development will be encouraged.
- (3) Employees in nonsupervisory positions will be given exposure to managerial or supervisory responsibilities through detail assignments or through temporary promotions. Assignments may also include the leadership of task groups or interdisciplinary projects.
- c. <u>Senior Level (Executive )(GS-13 and Above)</u>. Career development of careerists at this level generally will be guided by the Component Executive and Management Development Program or other appropriate Component procedures for the development of senior level personnel.
- (1) Senior level careerists are expected to be fully competent in technical matters relating to the personnel management profession. However, there is a need to keep abreast of current developments and to learn and apply advanced management concepts. Education and training become more generalized at this level with greater emphasis on self-development.
- (2) Component Executive and Management Development programs provide opportunities to progress to the highest positions in the Federal sector. Training and development 'under these component programs include developmental and rotational assignment, management training and long-term education.

### 2. Individual Development Plans

- a. <u>General</u>. Within the guidelines provided above, and by the Master Training and Development Plan, Appendix B, Components will provide for the development and recording of realistic Individual Development Plans (IDPs) for each employee in the career program. Such plans will contain attainable objectives and will state the means for achieving these objectives within prescribed time limits. Although the requirements of management are paramount, full consideration will be given to the employee's desires and aspirations. The detail and comprehensiveness of each plan may vary.
- b. <u>Utilization</u>. Individual Development Plans are a way of ensuring that career development activities are properly planned, interrelated, and designed to meet the goals and objectives of the organization, the supervisor, and the careerist. The Individual Development Planning process forms a sound basis for a career management program at its most critical point, the day-to-day relationship between the individual careerist and the supervisor. Combined with high-level organizational commitment, effective rotation plans, sound training resource utilization, and careful program evaluation, it forms the foundation for ensuring that the participating DoD Components have a sufficient number of top-quality people to meet present and future needs for personnel management leadership. Development of an efficient development planning process will benefit the organization and the individual.

### c. Procedure

- (1) The Individual Development Plan is prepared on Part III Civilian Personnel Management Career Appraisal form, DD Form 2205, by the careerist's supervisor after the two have engaged in career counseling discussion. Plans should be flexible and allowance should be made for adjustments by mutual agreement. Additional instructions are contained on the appraisal form and in section I., below.
- (2) Supervisors and employees should engage in career discussions as frequently as necessary. At least annually, the employee's plan should be reviewed and updated with the appraisal, rating, or counseling process.

### I. CAREER APPRAISAL AND COUNSELING

- 1. Employee appraisal and counseling are integral parts of a total career development program. They provide a solid foundation for the retention and development of a motivated career staff that strives to improve its technical and managerial ability.
- 2. Counseling is the basis upon which the career appraisal is developed. To be successful, the counseling procedure requires an open atmosphere in which relevant, realistic discussion can take place. It requires an inventory of the careerist's strengths and weaknesses as well as the future prospects for career progression. The resulting discussions should be conducted in a friendly and cooperative atmosphere. Only in such a manner will these sessions result in mutual benefit and contribute to the overall improvement of the civilian personnel work force.
- 3. The ACMS Civilian Personnel Management Career Appraisal, DD Form 2205, will be used as the appraisal and counseling instrument for employees eligible for referral under the provisions of subsection K.2., below.

### J. MOBILITY

- 1. Mobility is an integral part of career development. It enhances the opportunity for gaining the broadening experience and knowledge and the improved competence and abilities needed for positions of greater responsibility. Those employees who have made themselves available for assignment involving occupational, organizational and geographic movement normally will develop greater potential and have more opportunity for advancement than those who are less mobile. Employees must be informed of the possible self-imposed limitations resulting from lack of mobility. For management personnel, the guidelines for programs of cross-training and exchange of individuals are outlined in DoD Instruction 1430.8 (reference (c)) and cited below:
- a. The careerist's individual development plan may include cross-training within installations and organizational components. It may also provide for cross-training or exchange of selected individuals between DoD Components.

- b. The cross-training or exchange of careerists between DoD Components, other government agencies, and segments of the private sector will be arranged by the employing DoD Component.
- c. The purposes for the cross-training or exchange of a careerist within and between the DoD Component are to enlarge the individual's understanding of operations and relationships within a DoD Component; deepen understanding of another major Component's functional area or system; extend knowledge of managerial techniques and develop ability to use them at the executive level in the military establishment; and improve ability to accomplish the DoD mission.
- 2. Cross-movement of civilian personnel careerists will be accomplished in accordance with "DoD-Wide Training Agreement for Exchange Assignment for Development of Managers of the Department of Defense" approved by the Office of Personnel Management.
- 3. Except when required by the nature of the position or the needs of management, mobility will be on a voluntary basis. Interns will be required to sign a mobility agreement such as that shown in Appendix D.

### K. REGISTRATION, REFERRAL AND SELECTION

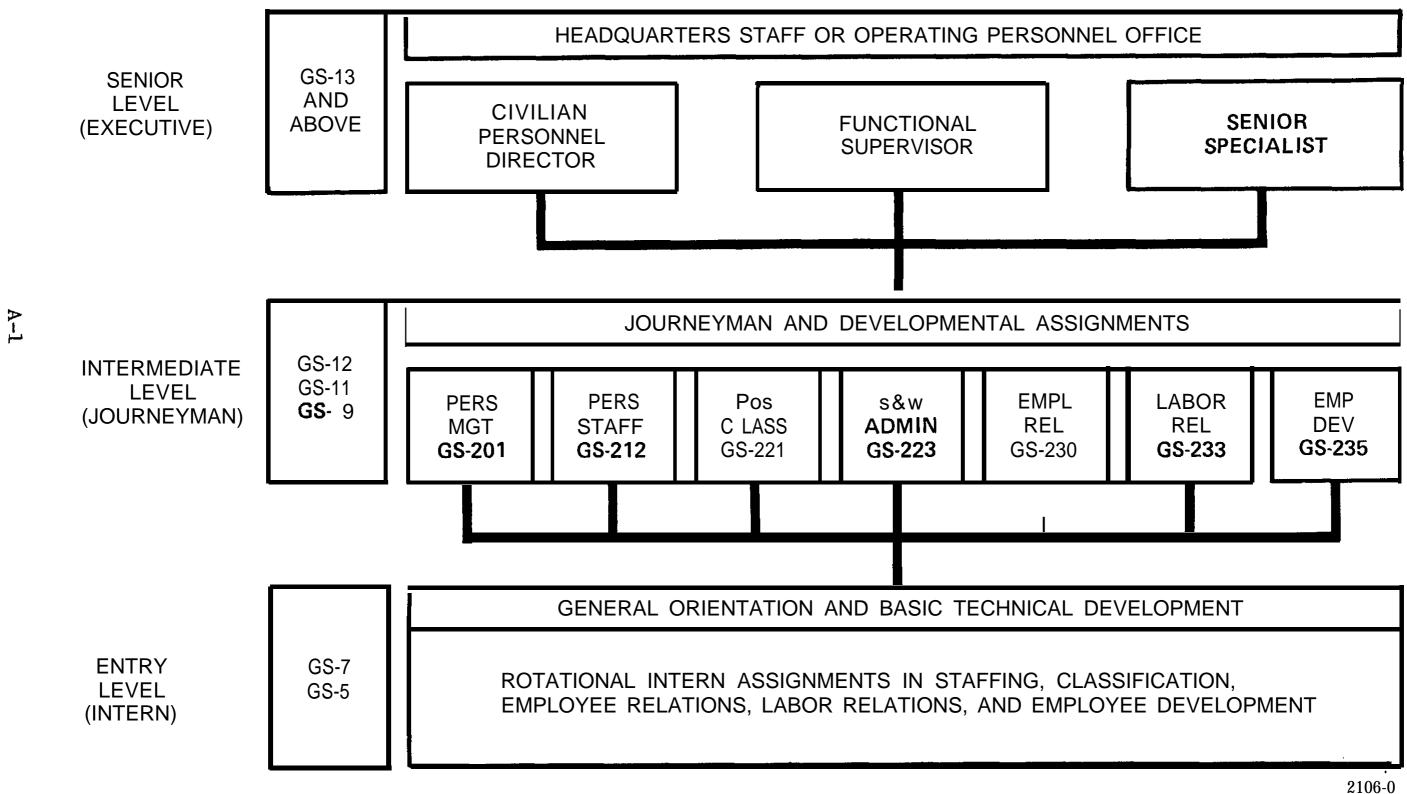
1. <u>Registration</u>. All employees identified in Section C., above, will be registered in the DoD ACMS in accordance with the provisions of DoD 1430.10-M (reference (b)). Civilian personnel officers are responsible for ensuring timely and accurate completion of registration actions.

### 2. Referral and Selection

- a. Areas of Consideration and Mandatory Referral Levels. The area of consideration for all vacancies in the series shown in Section C., above, at GS-13 through GS-15, includes all participating DoD Components. This establishes GS-13 through GS-15 as the mandatory referral levels for which a requisition against the ACMS inventory is required. Vacancies below GS-13 will be filled through use of internal Component merit procedures using any area of consideration that is "consistent with Federal merit placement policy. ACMS may be used as an optional recruitment source for vacancies below GS-13.
- b. At the option of the requisitioning Component, the area of consideration may be expanded to include candidates from nonparticipating DoD Components. If so, they may be considered as "non DoD candidates" under the provisions of DoD 1430.10-M (reference (b)). Candidates from other Federal agencies and the private sector also may be considered under this same provision.
- c. Since all eligible employees of the participating Components are registered in the ACMS, either as mandatory or optional candidates, they will be considered automatically for each mandatory referral level vacancy for which a requisition is submitted. Failure to register in ACMS is equivalent to declining consideration for vacancies to be filled through ACMS.

d. To accommodate referral of employees in the Excepted Service who do not have competitive status, all registrants in the program will indicate their status at the time of registration. Referral rosters will contain both status and non-status candidates. Selection of non-status candidates from ACMS rosters for positions in the competitive service depends upon the candidates being able to achieve status. If a candidate is not on a register or is not available through applicable OPM procedures for filling senior level positions, then the candidate may not be selected for a competitive service position. In such cases, they will be considered unavailable. Report actions for candidates who are not within reach for selection will be noted with Code 23, "Not available for consideration - See explanation below" (see DoD 1430.10-M (reference (b)).

## CAREER PATTERNS



# APPENDIX B MASTER TRAINING AND DEVELOPMENT PLAN

### I. INTRODUCTION

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There is a constant demand for well-trained, skilled career personnelists in the Civilian Personnel Career Program. This need has become even more acute as policy and regulation affecting the Federal work force has become more complex and as greater emphasis has been placed upon employee participation in the overall management decision process. Given these changing environmental demands, a standardized and coordinated plan for the training and development of such individuals within the participating DoD Components is imperative.

### II. SKILLS, KNOWLEDGE, AND ABILITIES IDENTIFICATION

A. Identification of the necessary skills, knowledges, and abilities is a key requirement for the operational success of the Master Training and Development Plan. This identification procedure provides an important foundation upon which specific development assignments can and should be based. The following is a list of those skills, knowledges, and abilities that are needed for adequate performance at the various grade levels:

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### Skills/Knowledges/Abilities of the Civlian Personnel

# Management Career Field Entry Level (Intern) (GS-5 and -7)

### Position

Personnel Management Specialist (Intern)

### Skills/Knowledges

Become familiar with all personnel functions and specifically in the program area of assignment.

Develop a practical understanding of the specific regulations, policies, manuals and procedures utilized in the. various program **areas**.

Acquire overall knowledge of the activity mission and major functional areas.

Begin application of cumulative knowledge of the personnel management principles, procedures, and work techniques.

Perform initial fact-finding for decision-making.

Adequately and accurately apply principles, guides, standards, instructions, and explanations.

Make sound conclusions and recommendations.

### Abilities

Communicate effectively (reading, writing, speaking).

Assimilate and apply large quantities of information.

Be resourceful, tactful, and exercise initiative.

Be cooperative and thorough.

### Intermediate Level (GS-9 to -12)

### Position

Personnel Management Specialist (three or more series) Personnel Staffing Specialist Position Classification Specialist Employee Relations Specialist
Employee Development Specialist
Labor Relations Specialist
Salary & Wage Administration
Specialist
Personnel Officer/Activity

### Skills/Knowledges

Utilize fundamental principles, concepts, techniques, standards, and guides in either the single or combined specialized field(s).

Provide specific/generalized personnel service to management.

Coordinate with other personnel specialists to provide positive advice and assistance to management.

Technical **skill**, knowledge, and judgment.

Interpret, apply, develop, or explain policies, guides, or decisions.

### Abilities

Ability to advise and assist supervisors through public or coordinative contacts.

Persuasiveness, imagination, and foresightedness.

Ability to prepare reports or studies.

Read rapidly with high comprehension.

Effective listener.

Broad approach to management problems.

Intense/deep search for problem solutions.

### Senior Level (GS-13 and above)

### Position

Personnel Management Specialist (three or more series) Personnel Staffing Specialist Position Classification Specialist Employee Relations Specialist Labor Relations Specialist
Employee Development Specialist
Salary & Wage Administration
Specialist
Personnel Officer/Components

Personnel Officer/Activity

### Skills/Knowledges/Abilities

Independent responsibility for resolving especially difficult and complex problems in particular field(s).

Working with only general guides or policies.

Imaginative and fruitful exploration of alternative courses of action.

Primarily dealing with key management and agency officials.

**Inspiring** respect for and confidence in his final decisions and recommendations.

Preparing problem analysis and recommendations.

Evaluating comprehensive personnel programs at field activity or agency level.

Performing in the area of program management or administration at field activity or agency level.

Requiring coordination of local or agency personnel programs.

Exercising authority and performing responsibilities commensurate with the operation/policy level of assignment.

Operating a **personnel** program of either a technical or management oriented nature.

Directing a personnel program at Component level.

**NOTE:** Some of the skills/knowledges/abilities listed above may also be applicable to the **GS-12** level.

B. All training and development assignments should be undertaken with the purpose of instilling the above skills, knowledge, and abilities within the **personnel** careerists at the indicated grade level. Those training and developmental assignments which do not significantly enhance the careerist's development in the functional personnel specialties are not appropriate at the intern and intermediate levels, and are optional at higher levels.

### III. ORGANIZATION $\mathbf{OF}$ THE TRAINING PLAN

A. <u>General</u>. The Master Training and Development Plan is organized in three major parts: The entry level, GS-5 and -7; the intermediate level, GS-9, -11, and -12; and, the senior level, **GS-13** and above. The entry **level** is marked by assignments and training experiences designed to provide the intern with a broad orientation and introductory course in the major options within the civilian personnel career field. The intermediate level training is designed to develop the careerist in the specialties of the career field. The senior level is oriented toward developing the careerist as a manager/executive at the highest professional levels of the career field.

### B. Intake

Careerists who qualify may enter the Program at any level. However, interns will be recruited at the GS-5 or -7 level. To be considered for entry into the program at the GS-9 or higher level, careerists must meet the qualification requirements of OPM Handbook X-118 or other applicable approved standards. Conscientious efforts must also be made to bring minorities and women into the civilian personnel career field at all grade levels. It is expected, although not required, that the majority of individuals will possess a college degree and the following training and development plans have been developed

with these individuals in mind. For those individuals who do not possess a college degree or who have degrees in areas other than personnel management, these plans may be supplemented with formal courses offered by local educational institutions.

### c. Entry or Intern Level (GS-5 and -7)

1. Objectives. Interns will be provided a comprehensive view of the personnel function to introduce them to a total concept and philosophy of **personnel** management. They will be exposed to a variety of experiences designed to provide basic technical knowledge and develop skills needed to perform successfully as a personnel management specialist.

### 2. Plan for Training

- (a) Training for the intern will be accomplished through formal educational courses, on-the-job training, counseling, and challenging work assignments. Work assignments are to include not only project assignments, but participation in routine work processes at both the operating and staff levels, attendance at committee and task group meetings, planned study of OPM, DoD, and Component regulations, directives, instructions, and pertinent professional literature.
- (b) Training plan outlines for interns entering at GS-5 and GS-7, shown below, present time-phased functional assignments for the 2-year or 1-year period of the internship, and the initial formal training to be accomplished by interns.

# Training and Development Outlines for GS-5 and GS-7 Entry Level Interns

### GS-5 Entry Level

Work Assignment/ Duration	Off-the-Job Training	Grade of Intern
Position Classification Phase 1, 4 mo.	Introduction to Civilian  Personnel Management (take first, as soon as possible)  Using the Federal Personnel Manual: A Workshop  Position Classification - Basic Course	GS-5
Staffing and Placement Phase 2, 4 mo.	Staffing & Placement - Basic	GS-5
Employee Development Phase 3, 4 mo.	Basic Employee Development Instructor Training	GS-5
Employee-Management Relations Phase 4, 4 mo.	Employee Relations - Basic	GS-7
General Assignments Phase 5, 8 mo.	EEO for Personnel Specialists and Administrative Officers	GS-7
	Report Writing Workshop $^{1}$ An Introduction to ADF $^{1}$	
	GS-7 Entry Level	
Position Classification Phase I, 3 mo.	Introduction to Civilian  Personnel Management (take first, as soon as possible)  Using the Federal Personnel  Manua 1: A workshop  Position Classification - Basic	GS~7
Staffing Phase 2, 3 mo.	Staffing and Placement - Basic	GS-7
Employee Development Phase 3, 3 mo.	Basic Employee Development Instructor Training	GS-7
Employee-Management Relations	Employee Relations - Basic EEO for Personnel Specialists and Administrative <b>Officers</b> Report Writing Workshop 1 An Introduction to ADP 1	GS-7

lMay be scheduled beginning the seventh month of training.

(c) These training and development outlines are to be supplemented by the detailed guidance for intern training in Annexes 1 to 5 to this Appendix identified as:

<u>Amex</u>	<u>Content</u>	
1.	General Orientation and Background Information	
2.	Training and Employee Development	
3.	Position Classification and Position Management	
4.	Recruitment and Staffing	
5.	Employee Relations	

The outlines provide spaces where advisors or supervisors may record dates when training items are completed. Copies of plans should be given to each intern. It is especially important that these plans are followed carefully to provide the fundamentals on which interns will build careers.

3. <u>Evaluation of Progress</u>. Interns will be evaluated continuously and counseled on their progress and performance.

### D. Intermediate Level (GS-9, -11, and -12)

### 1. Objective's

- (a) For those careerists who enter at the GS-9 level, it is probable that they will have had a exposure to the personel management field. The time necessary to introduce them to the applicable managerial perspectives and principles is thus lessened. However, many will not have had the exposure to Federal or DoD personnel management operations. These individuals must still be introduced to the various functional specialties. This introduction may take place at a faster rate and may be accomplished within a 1 year span.
- (b) For those who enter as interns at GS-5 or -7, the intermediate, level will be one of specialization. At this level, the individual will select the options from the functional specializations of the civilian personnel management program in which he/she intends to become a competent, technical specialist. Final selection of the specialty areas will depend upon two factors: the primary factor will concern organizational needs; the second factor will be the desires of the individual. The manpower and technical needs of the agency must be foremost in the decision on the specialty the individual will pursue. This is not to say that the individual's desires will be subjugated; however, careerists must be aware that advancement as well as professional opportunities within their particular Component will depend upon the unique conditions and environment in which the Component finds itself.

### 2. Plan for Training

- (a) Full journeyman performance  $\square$  ost probably will be reached at the GS-11 level. In some instances full performance may be achieved at the GS-9 level and in others at the GS-12, according to agency size and need. At the full-performance level, the individuals must be technically knowledgeable, highly familiar with all applicable OPM, DoD and Component regulations and instructions, and able to manage designated programs assigned to their responsibility. Technical competency is best developed by providing progressively more challenging work assignments as the careerist's knowledge is developed. In addition to being the most effective method of developing skills, it is also one of the best devices for ensuring continuing employee satisfaction and motivation. Obviously, the rate of progress will differ according 'to individual background, strengths and weaknesses; but it is imperative that the careerists progress at the most expedient rate possible.
- (b) The needs of the different Components will not always be congruent within the functional specialties. Thus, one Component may have a pressing need for individuals with negotiating and collective bargaining skills and will direct careerists development toward this specialty. Another Component might be more concerned with adverse actions and employee grievances and may well identify this area as the first priority for individuals to receive future training. For this reason, a specified training and development outline with accompanying timetable is not provided. outlines already exist within various Components of DoD and may be used to develop an outline tailored to Component specifications. Individual development plans must be developed that consider the needs of the organization and the desires and aptitudes of the individuals involved. Appendix C lists formal training courses that are important to the field. The list should be used by careerists and their advisors to construct a comprehensive individual development plan.
- (c) The intermediate level is the level at which careerists are likely to first enter supervisory positions. Increasing job complexity requires better trained, more knowledgeable supervisors than ever before. Ordinarily, newly appointed first-level supervisors do not enter the position fully possessing the knowledge and skills necessary to cope with its complex requirements. Obviously, specific training needs vary for each individual. The amount of training required is predicated upon the requirement of the job, the individual's performance, previous education, training, and experience. Supervisor training will be gauged by the requirements of FPM Chapter 410 and individual Component training program plans. Supervisory training should be provided to careerists during the first 6 months after assuming a supervisory position, or, preferably, within the 6 months prior to entering the position-
- (d) The intermediate level provides a good opportunity for two or more Components to participate in "partnership" or exchange agreements. The careerists will have had a full year of experience and thus will be knowledgeable of relevant practices and instructions as set forth by the Office of Personnel Management, Department of Defense, and their employing Component. An exchange with another Component within the same functional speciality will broaden the individual's perception of alternative practices, procedures and

philosophies as practiced by different agencies. In addition, he or she will be exposed to a greater variety of problems and situations than may be encountered in the employing Component. Such exchanges are voluntary with both the agencies and the individual but are strongly encouraged.

- (e) Professional development becomes increasingly more important as the careerists progress. Enhancement of supervisory and effective communications skills, as well as technical skills are essential. Attendance at professional meetings is encouraged and it is imperative also that the careerist stay abreast of the literature available within the field. The agency must encourage and reward individual development efforts to produce a professional esprit de corps among all careerists.
- E. <u>Senior Level (Executive (GS-13 and Above)</u>. The training and development activities at this level will be guided by the requirements of the Component's Executive Development Program. **Partnership** exchanges of executives **are** encouraged since the interchange of views and opinions at the policy-making level can be of great value. Emphasis on executive or managerial development must be tailored to individual needs. Technical development needs should not be overlooked.

### 1. Objectives

- a. Civilian personnel officers usually are assigned at this level and represent the key executives in defense personnel management programs. The y should already have agood grasp of the role of personnel management methods. techniques and policies and should reflect a practical understanding of the behavioral sciences. Development activities should emphasize the integration of personnel management concepts, policies, and philosophies with the overall management of the activity. Broadening of the executive's perspectives into related staff management fields such as financial management, manpower management, and technical mission related activities should also be emphasized. The thrust should be to help the executive establish the personnel function as a responsible partner with other installation top managers to secure, develop and use the organization's prinicpal resource, its people.
- b. In some large organizations the Chiefs of technical personnel functions are at this level. Development should center on rounding out their technical background in the functions presently supervised and how these integrate into a comprehensive, management supportive personnel program. Effort must also be directed to expanding development into other staff management functions.

FUNCTIONAL AREA :	GENERAL ORIENTATION AND BACKGROUND	INFORMATION
CONTENT :	1. ACTIVITY ORIENTATION	DATE ADVISOR/COMPLETED
	Introduction to Management	
	Briefing on and tour of	
	Activity	
	Orientation	
	Program Objectives	
	2. ORGANIZATION AND MISSION	
	Federal Government/DoD	
	Agency	
	Personnel Office	
	3. PERSONNEL MANAGEMENT	
	Historical Background	
	Concepts and Policies	
	Statutory	
	Role of OPM	
	Executive Orders	

war and

### READING

### ASSIGNMENTS :

### FPM/Directives/Other

FPM Chapter 000 - Overall indexes, bibliographies and issuances

Chapter 001 - Checklist of manual material received

Chapter 002 - Table of contents

Chapter 003 - Index

Chapter 004 - Plan for the manual

Chapter 210 - Basic concepts and definitions (general)

Chapter 211 - Veterans preference

Chapter 212 - Competitive service and competitive status

Chapter 213 - Excepted service

Chapter 230 - Organization of Government for personnel management

Chapter 250 - Personnel management in agencies

Chapter 271 - Developing policies, procedures, programs and

standards

Chapter 272 - Personnel policy formulation and issuances

Supp 990-1, Book 1 - Title 5, United States Code - Selected assignments.

### PAMPHLETS :

Personnel Management Pamphlet #6, "Evaluating Your Personnel Management"

Personnel Management Pamphlet #14, "Flexibility in the Federal Personnel System"

BRE #37, "Working for the U.S.A."

FUNCTIONAL

AREA :

### TRAINING AND EMPLOYEE DEVELOPMENT

CONTENT:		DATE ADVISOR/COMPLETED
	Objectives	
	Management Role and Responsibilities	
	Line Management Responsibilities	
	Employee Responsibilities	
	Types of Training Activities	
	Identification of Training Needs	
	Training Committees	
	Training Plans and Budgets	
	Training Administration Procedures	
	Training Methods	
	Training Facilities and Training Aids	
	Educational Counseling and Information	
	Career Programs	
	Training Records and Reports	
	Travel for Trainees	
PROJECT		
ASSIGNMENTS:	Develop Needs Survey	
	Develop Training Plan	
	Develop Training Schedule	
	Develop Training Budget	
	Develop Training Evaluation System	
	Prepare Training Report	

READING

ASSIGNMENTS : FPM/Directives/Other

### Federal Personnel Manual

Chapter 410 and associated Component Personnel Regulations -

Employee Development

### Department of Defense Issuances

Joint Travel Regulations (C-3001, C-3050, C-3051, C-9008)

DoD Directive 1430.4, "Civilian Employee Training"

DoD Instruction 1430.5, "Civilian Employee Training Policies

and Standards"

PAMPHLETS: Personnel Management Pamphlet #3, "Improving Orientation Programs"

APPRAISAL AND

EVALUATION: Written Evaluation by Supervisor,

Analysis and critique of prepared material. Self analysis by trainee.

FUNCTIONAL AREA :	POSITION CLASSIFICATION AND POSITION MANAGEM	ENT
		DATE ADVISOR/COMPLETED
CONTENT:	Pay Systems	
	Classification Act	
	Position/Job Descriptions	
	Classification Standards	
	Job Grading Standards	
	Grade Structures and Alignment	
	Concepts of Position Management	
PROJECT ASSIGNMENTS:	Preparation of PDs/JDs	
	Review of PDs/JDs	
	Prepare evaluation statements	

Participate in Position Management Study

### READING

### ASSIGNMENTS :

### FPM/Directives/Manuals

### Federal Personnel Manual

Chapter 312 - Position Control

Chapter 511 - Position Classification under the Classification Act

Chapter 512 - Job Evaluation under the Prevailing Rate System

Chapter 500 - Pay Administration (General)

Chapter 530 - Pay Rates and Systems (General)

Chapter 531 - Pay under the Classification Act System

Chapter 532 - Pay under Prevailing Rate Systems

Chapter 534 - Pay under Other System

Chapter 539 - Conversions Between Pay System

Chapter 300 - Appendix A Lines of work properly classified at Two Grade Intervals

Supp 512-1 - Job Grading System for Trades and Labor Occupations

Supp 990-1 - 5USC Chapter 51-Classification

### PAMPHLETS:

Personnel Management Pamphlet #16, "Classification Principles and Policies"

Personnel Management Pamphlet #22, "Supervisory Grade Evaluation Guide and Qualifications Standards"

# APPRAISAL AND EVALUATION:

Written Evaluation by Supervisor.
Analysis and critique of written
material. Self analsis by trainee.

FUNCTIONAL AREA :	RECRUITMENT AND STAFFING	DATE ADVISOR/COMPLETED
CONTENT :	Vacancy Announcements & Publicity	
	Examinations and Interagency Boards	
	Application Review	
	Job Qualifications/Veterans Preference	
	Appointments (Types and Procedures)	
	Security Requirements	
	Leave and Hours of Work	
	Merit Promotion Programs	
	Separations/Reductions-in-Force	
	DoD Priority Placement Program	
	Personnel Automated Data System	
	Job Element Standards	
	Ranking Factors	
	Performance Appraisals	
	OPM Registers	
	Socially Oriented Employment Program	
	Separations (Non-Disciplinary)	
PROJECT ASSIGNMENTS:	Prepare and Publicize Vacancy	
	Announcement	
	Prepare Job Element Standards and	
	Supplemental Form for ungraded jobs	
	Make reference checks	
	Assist processing clerk in	
	various functions	

		DATE ADVISOR/COMPLETED
PROJECT ASSIGNMENTS :	Act as Promotion Board Advisor	
	Carry through complete action under Merit Promotion Plan	
	Work Sample RIF Problem	
	Other(As designated by Supervisor)	

# READING ASSIGNMENTS:

### FPM/Directive/Other

•	~		
	Federal	Perso	nnel Manual
	Chapter	300 -	Employment
	Chapter	311 -	The Power of Appointment and Removal
	Chapter	315 -	Career and Career-Conditional Employment
	Chapter	316 -	Temporary and Indefinite Employment
	Chapter	330 -	Recruitment, Selection, and Placement (General)
	Chapter	331 -	Organization for Recruitment and Examining
	Chapter	332 -	Recruitment and Selection through Competitive Examination
	Chapter	333 -	Recruitment and Selection for Temporary and Term Appointment Outside the Register
	Chapter	335 -	- Promotion and Internal Placement
	Chapter	337 -	- Examining System
	Chapter	338 -	Qualification Requirements (General)
	Chapter	339 -	- Qualification Requirements (Medical)
	Chapter	351 -	Reduction in Force
	Chapter	352 -	Reemployment Rights

Chapter 353 - Restoration after Military Duty

Chapter 713 - Equal Employment Opportunity

Chapter 731 - Suitability

Chapter 732 - Personnel Security Program

Chapter 733 - Political Activities of Federal Employees

Chapter 734 - Holding State or Local Office

Chapter 736 - Investigations

Chapter 930 - Program for Specific Positions (Miscellaneous)

Chapter 933 - Qualification Requirements for Specific Positions

Chapter 293 - Personnel Records and Files

Chapter 294 - Release of Personnel Information

Chapter 295 - Personnel Forms and Documents

Chapter 296 - Processing Personnel Actions

Chapter 610 - Hours of Duty

Supp 296-31 - Processing Personnel Actions

Supp 339-31 - Reviewing and Acting on Medical Certificates

APPRAISAL AND EVALUATION:

Written evaluation by supervisor.

Analysis and critique of written work.

Self analysis by trainee.



FUNCTIONAL AREA:

### EMPLOYEE RELATIONS

		DATE
		ADVISOR/COMPLETED
CONTENT :	Employee-Management Relations	
	Grievances and Appeals	
	Disciplinary Actions	
	Performance Ratings	
	Employee Awards	
	Health and Life Insurance	
	Injury and Unemployment Compensation	
	Activity Newsletter	
	Federal Labor Relations	
	Retirement Computation & Counseling	
	Equal Employment Opportunity Program	
PROJECT		
ASSIGNMENTS:	Act as technical advisor at hearing	
	Act as Incentive Awards Administrator	
	Attend Safety Meeting	
	Compute Retirement Benefits	
	Attend Joint Labor-Management Meeting	
	Attend an EEO Committee Meeting	
	Develop management position on a grievance and/or appeal	
	Develop a disciplinary action, and a removal action with complex sample situations	

# READING ASSIGNMENTS:

### Federal Personnel Manual

Chapter 711 - Labor-Management Relations & Supplement 711-1

Chapter 430 - Performance Evaluation

Chapter 451 - Incentive Awards

Chapter 771 - Employee Grievances and Administrative Appeals

Chapter 751 - Discipline

Chapter 752 - Adverse Actions by Agencies & Supplement 752-1

Chapter 754 - Adverse Actions by OPM

Chapter 772 - Appeals to OPM

Chapter 870 - Life Insurance

Chapter 890 - Federal Employees Health Benefits

Chapter 810 - Injury Compensation

Ghapter 850 - Unemployment Compensation

Chapter 831 - Retirement

Chapter 735 - Employee Responsibility and Conduct

Supp 990-1, Chapter 752 - Adverse Action - Law and Regulations

Supp 990-1, Chapter 831 - Retirement

SUpp 990-1, Chapter 870 - Life Insurance

Supp 990-1, Chapter 890 - Federal Employees Health Benefits

# EXECUTIVE ORDER:

E.O. 10939 - Guide in Ethical Standards

E.O. 10987 - Appeals

E.O. 11222 - Standards of Ethical Conduct

STATUTE: 5 USC Subpart F - Labor Management and Employee Relations

### PAMPHLETS:

Personnel Methods #15, "Employee-Management Cooperation"

OPM Manual on Fund Raising

Personnel Methods #12, "Retirement Planning"

"President's Task Force on Employee-Management Relations"

Dept of Labor, "Work Injury Benefits for Federal Employees"

Personnel Management Pamphlet #27, "Career Counseling for Women in the Federal Government"

APPRAISAL AND EVALUATION:

Written Evaluation by Supervisor. Analysis and critique of written work. Self analysis by trainee.

### ENTRY LEVEL

### Course

Introduction to Civilian **Personnel** Management
Basic Position and Pay Management
Recruitment and Placement
Training and Development
Basic Labor Relations
EEO for Personnel Specialists and Administrative Officers

### ADVANCED COURSES

### General Personnel Management

### Course

Introduction to **Personnel** Management
On-Site Survey Method of Personnel Management Evaluation
Personnel Management for **Personnel** Specialists
Psychology and the Management of Human Resources
Seminar on Selective Placement of the Handicapped
Personnel Management Consultation: A Workshop in Cooperative
Problem **Solving**EEO Affirmative Action Planning Workshop

### Employee Development and Training

### Course

Instructor Training
Training Cost Model Workshop
Workshop in Performance Analysis
Workshop in Training Course Design

### Employee Relations

### Course

Administering the Alcoholism and Drug Abuse Program
Counseling Employees with Problems
Grievance Examining
Pre-Retirement Planning Institute for Agency Advisors
Seminar in the Troubled Employee Program

### Position Management

### Course

Advanced Position Classification
Position Classification and the Management Process
Position Classification for Managers and Supervisors
Position Management

### Staffing

### Course

Basic Staffing and Placement
Manpower Planning and Requirements
Personnel Assessment and Selection
Personnel Interviewing and Counseling: A Basic Course
Personnel Staffing Assistant Function
Training Institute for Recruiters
Workshop in the Job Element Examining Method

### Labor Relations

### Course

Collective Bargaining Negotiations
Advanced Collective Bargaining Negotiations
Labor Disputes and Their Resolution
Workshop on Appropriate Bargaining Units
Workshop on Arbitration
Workshop on Fact Finding
Workshop on Unfair Labor Practices

### Management and Administrative

### Course

Freedom on Information Act/Privacy Act Seminar
Management by Objectives
Supervision on Low-Skilled Employees: Problems and Challenges

### SAMPLE MOBILITY AGREEMENT

# DEFENSE AGENCIES CIVILIAN PERSONNEL CAREER PROGRAM INTERN EMPLOYMENT AND MOBILITY AGREEMENT

I,, apply for entrance into the
Defense Agencies Civilian Personnel Career Program, which consists of closely
supervised, intensive training and development in Federal personnel manage-
ment concepts and operations. The
offers this program and furnishes and/or makes available all training and
developmental opportunities it considers necessary to provide me with the
skills, knowledges, and abilities to become prepared and eligible for more
responsible, higher graded positions in the civilian personnel management
career field.
I understand the terms of this program are as follows:
a. The initial phase of training and development will be conducted
at
b. The second phase of training and development, and permanent duty
assignment upon successful completion of the intern program will be accom-
plished at
C. During the course of this program, it may be necessary for me to
perform temporary duty and/or accept temporary developmental assignments at

various locations.

satisfactory to the \_\_\_\_\_